



Gifts of Publicly Traded Securities To Asthma Canada

Thank you so much for choosing to make a gift of securities to support Canadians with asthma! Asthma Canada is only able to issue a tax receipt when we are aware of the details of your donation, so please complete this form prior to making any transfer of securities and submit it to Asthma Canada by email, mail or fax to:

Asthma Canada
Attn: Fundraising
124 Merton Street, Unit 401
Toronto, ON M4S 2Z2

Phone: 416-787-4050 (ext.109)
Fax: 416-787-5807
Email: fundraising@asthma.ca

Donor Information:

First Name: _____ Last Name: _____

Mailing Address: _____ City: _____ Province: _____

Postal Code: _____ Phone: _____ Email: _____

Description of Securities - Equities/Mutual Funds/Bonds:

This form indicates my intention to donate the following securities to Asthma Canada:

Security Description: _____	Quantity: _____	CUSIP/ISIN/ FUND CODE _____	CAN <input type="checkbox"/>
			US <input type="checkbox"/>
Security Description: _____	Quantity: _____	CUSIP/ISIN/ FUND CODE _____	CAN <input type="checkbox"/>
			US <input type="checkbox"/>

Broker/Delivering Custodian Information:

Firm Name: _____ FINS# _____ Fax: _____

Broker Name: _____ Email: _____ Phone: _____

Account Name: _____ Client Account # _____

Gift Designation:

Towards the highest needs of the organization (default); or

Specific Designation (i.e. Research)

Specify: _____

Donor Authorization:

Signature: _____

Date (DD/MM/YYYY) _____

To transfer securities, please advise your broker of the following details:

FIN – T007 CUID – GIST, DTC – 5036
DEALER REP – VRM5
Account # 7XBW55E Canadian Funds
Account # 7XBW55F US Funds

Gift of Publicly Traded Securities To Asthma Canada

To complete your donation of securities to Asthma Canada, please follow the steps below:

1. Download, and fully complete the securities transfer form for the securities that you would like to donate. Once completed, please send the form to Asthma Canada in order to facilitate the transfer and ensure accurate tax receipting. Finished forms can be sent to:

Asthma Canada
Attn: Fundraising
124 Merton Street, Unit 401
Toronto, ON M4S 2Z2

Fax: 416-787-5807
Email: fundraising@asthma.ca

2. To begin your transfer of securities, please send a copy of the completed securities transfer form to your broker or investment advisor to initiate the transfer process. Your broker can arrange for the electronic transfer of securities to Asthma Canada's account below:

FIN – T007 CUID – GIST, DTC – 5036
DEALER REP – VRM5
Account # 7XBW55E Canadian Funds
Account # 7XBW55F US Funds

3. Please notify Asthma Canada once the securities transfer has been completed. Unexpected or unidentified transfers may make it difficult for Asthma Canada to properly issue receipts. **Note* Our policy is to sell your donated securities once they have successfully cleared into our account, usually the day after your transfer. The value of your gift will be the net realized cash value of the finalized security sale.**

Why Choose Asthma Canada For Your Gift?

Asthma Canada is the only national charity solely devoted to improving the lives of Canadians with asthma and respiratory allergies. For more than 45 years, we have proudly served as the national voice of all Canadians affected by asthma. When you choose to support Asthma Canada, you're making it possible for us to empower patients with evidence-based education programs, raise the voice of the asthma community through advocacy initiatives and help to unlock a future without asthma through research. **Together, we can stop asthma attacks and change lives!**